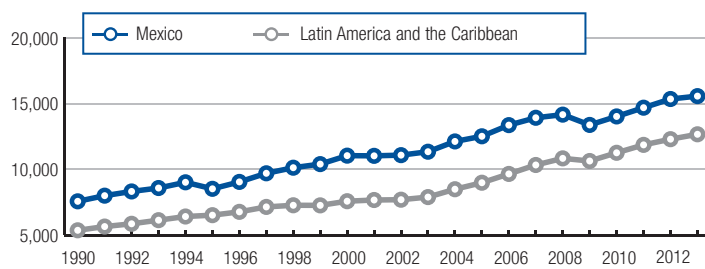


Mexico

Key indicators, 2013

Population (millions).....	118.4
GDP (US\$ billions).....	1,258.5
GDP per capita (US\$).....	10,630
GDP (PPP) as share (%) of world total.....	2.12

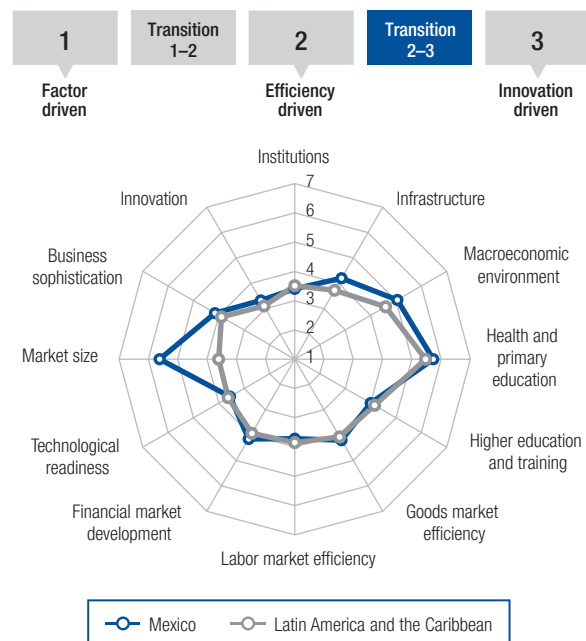
GDP (PPP) per capita (int'l \$), 1990–2013



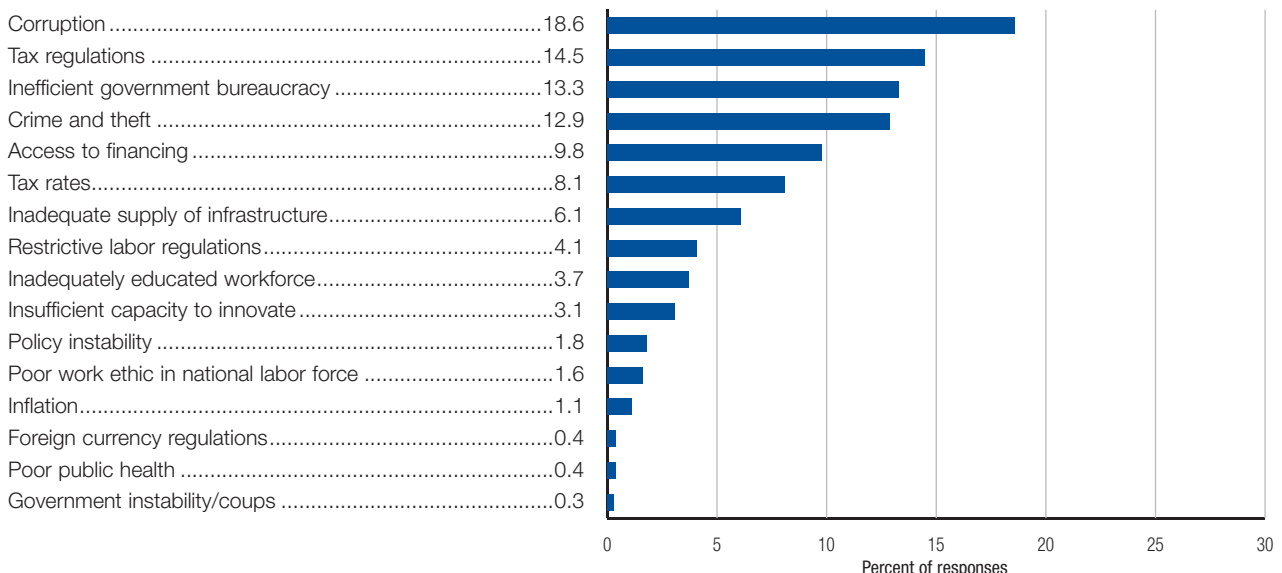
Global Competitiveness Index

	Rank (out of 144)	Score (1–7)
GCI 2014–2015	61	4.3
GCI 2013–2014 (out of 148).....	55	4.3
GCI 2012–2013 (out of 144).....	53	4.4
GCI 2011–2012 (out of 142).....	58	4.3
Basic requirements (35.9%)	69	4.6
Institutions.....	102	3.4
Infrastructure.....	65	4.2
Macroeconomic environment.....	53	5.0
Health and primary education.....	71	5.7
Efficiency enhancers (50.0%)	60	4.2
Higher education and training.....	87	4.0
Goods market efficiency.....	86	4.2
Labor market efficiency.....	121	3.7
Financial market development.....	63	4.1
Technological readiness.....	79	3.6
Market size.....	10	5.6
Innovation and sophistication factors (14.1%)	59	3.7
Business sophistication.....	58	4.1
Innovation.....	61	3.3

Stage of development



The most problematic factors for doing business



Note: From the list of factors above, respondents were asked to select the five most problematic for doing business in their country and to rank them between 1 (most problematic) and 5. The bars in the figure show the responses weighted according to their rankings.

Mexico

The Global Competitiveness Index in detail

INDICATOR	VALUE	RANK/144	INDICATOR	VALUE	RANK/144
1st pillar: Institutions			6th pillar: Goods market efficiency (cont'd.)		
1.01	Property rights	4.0	6.06	No. procedures to start a business*	6
1.02	Intellectual property protection	3.5	6.07	No. days to start a business*	21
1.03	Diversion of public funds	2.5	6.08	Agricultural policy costs	132
1.04	Public trust in politicians	2.2	6.09	Prevalence of trade barriers	70
1.05	Irregular payments and bribes	3.4	6.10	Trade tariffs, % duty*	92
1.06	Judicial independence	3.2	6.11	Prevalence of foreign ownership	38
1.07	Favoritism in decisions of government officials	2.7	6.12	Business impact of rules on FDI	60
1.08	Wastefulness of government spending	2.6	6.13	Burden of customs procedures	70
1.09	Burden of government regulation	2.9	6.14	Imports as a percentage of GDP*	105
1.10	Efficiency of legal framework in settling disputes	3.3	6.15	Degree of customer orientation	55
1.11	Efficiency of legal framework in challenging regs.	3.1	6.16	Buyer sophistication	63
1.12	Transparency of government policymaking	3.9			
1.13	Business costs of terrorism	4.7			
1.14	Business costs of crime and violence	2.7			
1.15	Organized crime	2.7			
1.16	Reliability of police services	2.8			
1.17	Ethical behavior of firms	3.7			
1.18	Strength of auditing and reporting standards	5.0			
1.19	Efficacy of corporate boards	4.4			
1.20	Protection of minority shareholders' interests	4.3			
1.21	Strength of investor protection, 0–10 (best)*	5.7			
2nd pillar: Infrastructure			7th pillar: Labor market efficiency		
2.01	Quality of overall infrastructure	4.2	7.01	Cooperation in labor-employer relations	45
2.02	Quality of roads	4.4	7.02	Flexibility of wage determination	88
2.03	Quality of railroad infrastructure	2.8	7.03	Hiring and firing practices	103
2.04	Quality of port infrastructure	4.3	7.04	Redundancy costs, weeks of salary*	104
2.05	Quality of air transport infrastructure	4.6	7.05	Effect of taxation on incentives to work	116
2.06	Available airline seat km/week, millions*	1,963.4	7.06	Pay and productivity	87
2.07	Quality of electricity supply	4.6	7.07	Reliance on professional management	79
2.08	Mobile telephone subscriptions/100 pop.*	85.8	7.08	Country capacity to retain talent	63
2.09	Fixed telephone lines/100 pop.*	16.8	7.09	Country capacity to attract talent	80
			7.10	Women in labor force, ratio to men*	120
3rd pillar: Macroeconomic environment			8th pillar: Financial market development		
3.01	Government budget balance, % GDP*	-3.9	8.01	Availability of financial services	73
3.02	Gross national savings, % GDP*	20.4	8.02	Affordability of financial services	106
3.03	Inflation, annual % change*	3.8	8.03	Financing through local equity market	72
3.04	General government debt, % GDP*	46.5	8.04	Ease of access to loans	107
3.05	Country credit rating, 0–100 (best)*	69.0	8.05	Venture capital availability	86
			8.06	Soundness of banks	41
			8.07	Regulation of securities exchanges	40
			8.08	Legal rights index, 0–10 (best)*	63
4th pillar: Health and primary education			9th pillar: Technological readiness		
4.01	Malaria cases/100,000 pop.*	0.8	9.01	Availability of latest technologies	66
4.02	Business impact of malaria	6.5	9.02	Firm-level technology absorption	70
4.03	Tuberculosis cases/100,000 pop.*	23.0	9.03	FDI and technology transfer	26
4.04	Business impact of tuberculosis	6.2	9.04	Individuals using Internet, %	79
4.05	HIV prevalence, % adult pop.*	0.2	9.05	Fixed broadband Internet subscriptions/100 pop.*	60
4.06	Business impact of HIV/AIDS	5.7	9.06	Int'l Internet bandwidth, kb/s per user*	79
4.07	Infant mortality, deaths/1,000 live births*	13.9	9.07	Mobile broadband subscriptions/100 pop.*	104
4.08	Life expectancy, years*	77.1			
4.09	Quality of primary education	2.8			
4.10	Primary education enrollment, net %*	96.3			
5th pillar: Higher education and training			10th pillar: Market size		
5.01	Secondary education enrollment, gross %*	85.7	10.01	Domestic market size index, 1–7 (best)*	10
5.02	Tertiary education enrollment, gross %*	29.0	10.02	Foreign market size index, 1–7 (best)*	14
5.03	Quality of the education system	2.8	10.03	GDP (PPP\$ billions)*	10
5.04	Quality of math and science education	2.7	10.04	Exports as a percentage of GDP*	90
5.05	Quality of management schools	4.2			
5.06	Internet access in schools	3.7			
5.07	Availability of research and training services	4.3			
5.08	Extent of staff training	4.0			
6th pillar: Goods market efficiency			11th pillar: Business sophistication		
6.01	Intensity of local competition	5.1	11.01	Local supplier quantity	55
6.02	Extent of market dominance	3.3	11.02	Local supplier quality	46
6.03	Effectiveness of anti-monopoly policy	3.7	11.03	State of cluster development	45
6.04	Effect of taxation on incentives to invest	3.2	11.04	Nature of competitive advantage	76
6.05	Total tax rate, % profits*	53.7	11.05	Value chain breadth	41
			11.06	Control of international distribution	76
			11.07	Production process sophistication	54
			11.08	Extent of marketing	61
			11.09	Willingness to delegate authority	68
			12th pillar: Innovation		
			12.01	Capacity for innovation	72
			12.02	Quality of scientific research institutions	58
			12.03	Company spending on R&D	71
			12.04	University-industry collaboration in R&D	44
			12.05	Gov't procurement of advanced tech products	76
			12.06	Availability of scientists and engineers	78
			12.07	PCT patents, applications/million pop.*	58

Notes: Values are on a 1-to-7 scale unless otherwise annotated with an asterisk (*). For further details and explanation, please refer to the section "How to Read the Country/Economy Profiles" on page 101.