Bangladesh

The Travel & Tourism Competitiveness Index

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<th>Rank (out of 141)</th>
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Safety and Security | 115 | 4.43 |
Health and Hygiene | 107 | 4.29 |
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**T&T Policy and Enabling Conditions** | 137 | 3.30 |
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**Natural and Cultural Resources** | 104 | 1.93 |
Natural Resources | 109 | 2.30 |
Cultural Resources and Business Travel | 71 | 1.56 |

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**Travel & Tourism Key Indicators and Economic Impact**

- Int’l tourist arrivals (thousands), 2013: 148
- Int’l tourism receipts (inbound US$ millions), 2013: 128.0
- Growth (%) in int’l outbound travel spending*: 1.77
- Average spending per int’l tourist (US$), 2013: 864.9
- Population (millions), 2013: 156.6
- Surface area (1,000 square kilometres), 2013: 148.5
- Gross domestic product per capita (PPP$), 2013: 1,167
- Real GDP growth (%), 2013: 6.1

<table>
<thead>
<tr>
<th>T&amp;T industry economic impact, 2014 estimates</th>
<th>Absolute value</th>
<th>Percent of total</th>
<th>Growth forecast</th>
</tr>
</thead>
<tbody>
<tr>
<td>T&amp;T industry GDP (US$ millions)</td>
<td>2,845.8</td>
<td>2.1</td>
<td>6.1</td>
</tr>
<tr>
<td>T&amp;T industry employment (1,000 jobs)</td>
<td>1,328.5</td>
<td>1.8</td>
<td>2.7</td>
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</tbody>
</table>

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**Evolution of the T&T Industry Over Time**

Note: For further details and explanation, please refer to the section "How to Read the Country/Economy Profiles" on page 67.
* CAGR 2008-2013.
## The Travel & Tourism Competitiveness Index in detail

### Business Environment

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<tr>
<th>INDICATOR</th>
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<tbody>
<tr>
<td>1.01 Property rights*</td>
<td>3.3</td>
<td>123</td>
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<tr>
<td>1.02 Impact of rules on FDI*</td>
<td>4.7</td>
<td>46</td>
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<tr>
<td>1.03 Efficiency of legal framework settling disputes*</td>
<td>2.9</td>
<td>122</td>
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<tr>
<td>1.04 Efficiency of legal framework challenging regs*</td>
<td>2.9</td>
<td>102</td>
</tr>
<tr>
<td>1.05 No. of days to deal with construction permits*</td>
<td>269</td>
<td>130</td>
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<tr>
<td>1.06 Construction permits cost (%)</td>
<td>2.1</td>
<td>77</td>
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<tr>
<td>1.07 Extent of market dominance*</td>
<td>3.3</td>
<td>107</td>
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<tr>
<td>1.08 No. of days to start a business*</td>
<td>20</td>
<td>99</td>
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<tr>
<td>1.09 Cost to start a business (% GNI/capital)*</td>
<td>16.6</td>
<td>97</td>
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<tr>
<td>1.10 Effect of taxation on incentives to work*</td>
<td>3.6</td>
<td>77</td>
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<tr>
<td>1.11 Effect of taxation on incentives to invest*</td>
<td>3.5</td>
<td>91</td>
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<tr>
<td>1.12 Total tax rate (% profit)*</td>
<td>32.5</td>
<td>49</td>
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<tr>
<td>1.12a Labour and contributions tax rate (% profit)*</td>
<td>0.0</td>
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<tr>
<td>1.12b Profit tax rate (% profit)*</td>
<td>28.6</td>
<td>129</td>
</tr>
<tr>
<td>1.12c Other taxes rate (% profit)*</td>
<td>3.9</td>
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### Safety and Security

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<thead>
<tr>
<th>INDICATOR</th>
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<tbody>
<tr>
<td>2.01 Business costs of crime and violence*</td>
<td>3.5</td>
<td>114</td>
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<tr>
<td>2.02 Reliability of police services*</td>
<td>2.6</td>
<td>136</td>
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<tr>
<td>2.03 Business costs of terrorism*</td>
<td>4.4</td>
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<tr>
<td>2.04 Index of terrorism incidence*</td>
<td>5.1</td>
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<tr>
<td>2.05 Homicide rate*</td>
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<td>59</td>
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### Health and Hygiene

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<tr>
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<tbody>
<tr>
<td>3.01 Physician density per 1,000 pop.*</td>
<td>0.4</td>
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<tr>
<td>3.02 Access to improved sanitation (% pop.)*</td>
<td>57.0</td>
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</tr>
<tr>
<td>3.03 Access to improved drinking water (% pop.)*</td>
<td>85.0</td>
<td>105</td>
</tr>
<tr>
<td>3.04 Hospital beds per 10,000 pop.*</td>
<td>6.0</td>
<td>125</td>
</tr>
<tr>
<td>3.05 HIV prevalence (% pop.)*</td>
<td>0.1</td>
<td>1</td>
</tr>
<tr>
<td>3.06 Malaria incidence per 100,000 pop.*</td>
<td>394.3</td>
<td>41</td>
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### Human Resources and Labour Market

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<tr>
<td>4.01 Primary education enrolment rate (%)*</td>
<td>91.5</td>
<td>92</td>
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<tr>
<td>4.02 Secondary education enrolment rate (%)*</td>
<td>53.6</td>
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<tr>
<td>4.03 Extent of staff training*</td>
<td>3.2</td>
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<td>4.04 Treatment of customers*</td>
<td>4.0</td>
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<td>4.05 Hiring and firing practices*</td>
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<tr>
<td>4.06 Ease of finding skilled employees*</td>
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<tr>
<td>4.07 Ease of hiring foreign labour*</td>
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<tr>
<td>4.08 Pay and productivity*</td>
<td>3.5</td>
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<td>4.09 Female labour force participation (% to men)*</td>
<td>0.7</td>
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### ICT Readiness

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<td>5.02 Internet use for B2C transactions*</td>
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<tr>
<td>5.03 Individuals using internet (%)*</td>
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<tr>
<td>5.04 Broadband internet subs. per 100 pop.*</td>
<td>1.0</td>
<td>107</td>
</tr>
<tr>
<td>5.05 Mobile telephone subs. per 100 pop.*</td>
<td>74.4</td>
<td>115</td>
</tr>
<tr>
<td>5.06 Mobile broadband subs. per 100 pop.*</td>
<td>1.9</td>
<td>118</td>
</tr>
<tr>
<td>5.07 Mobile network coverage (% pop.)*</td>
<td>99.0</td>
<td>65</td>
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<tr>
<td>5.08 Quality of electricity supply</td>
<td>2.5</td>
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### Prioritization of Travel & Tourism

<table>
<thead>
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<tr>
<td>6.01 Government prioritization of T&amp;T industry*</td>
<td>4.0</td>
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<tr>
<td>6.02 T&amp;T govt.’s expenditure (% govt’ budget)*</td>
<td>2.2</td>
<td>103</td>
</tr>
<tr>
<td>6.03 Effectiveness of marketing to attract tourists*</td>
<td>3.3</td>
<td>129</td>
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<tr>
<td>6.04 Comprehensiveness of T&amp;T data (0–120 best)*</td>
<td>25.0</td>
<td>135</td>
</tr>
<tr>
<td>6.05 Timeliness of T&amp;T data (0–21 best)*</td>
<td>3.0</td>
<td>115</td>
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<tr>
<td>6.06 Country Brand Strategy rating (1–10 best)*</td>
<td>58.3</td>
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### International Openness

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<tr>
<td>7.01 Visa requirements (0–100 best)*</td>
<td>47.0</td>
<td>34</td>
</tr>
<tr>
<td>7.02 Openness of bilateral ASA (0–38)*</td>
<td>8.2</td>
<td>122</td>
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<tr>
<td>7.03 No. of regional trade agreements in force*</td>
<td>5.0</td>
<td>81</td>
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### Price Competitiveness

<table>
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<tr>
<td>8.01 Ticket taxes, airport charges (0–190 best)*</td>
<td>55.8</td>
<td>122</td>
</tr>
<tr>
<td>8.02 Hotel price index (USD)*</td>
<td>202.0</td>
<td>85</td>
</tr>
<tr>
<td>8.03 Purchasing power parity*</td>
<td>0.3</td>
<td>8</td>
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<tr>
<td>8.04 Fuel price levels (USD cents/litre)*</td>
<td>115.0</td>
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### Environmental Sustainability

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<td>9.01 Stringency of environmental regulations*</td>
<td>3.2</td>
<td>123</td>
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<tr>
<td>9.02 Enforcement of environmental regulations*</td>
<td>2.9</td>
<td>124</td>
</tr>
<tr>
<td>9.03 Sustainability of T&amp;T development*</td>
<td>3.0</td>
<td>135</td>
</tr>
<tr>
<td>9.04 Particulate matter (2.5) concentration (µg/m³)*</td>
<td>29.6</td>
<td>138</td>
</tr>
<tr>
<td>9.05 No. of envl. treaty ratifications (0–27 best)*</td>
<td>19</td>
<td>73</td>
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<tr>
<td>9.06 Baseline water stress (0–2000 water stress units)*</td>
<td>10</td>
<td>120</td>
</tr>
<tr>
<td>9.07 Threatened species (% total species)*</td>
<td>8.6</td>
<td>114</td>
</tr>
<tr>
<td>9.08 Forest cover change (% average per year)*</td>
<td>2.8</td>
<td>69</td>
</tr>
<tr>
<td>9.09 Wastewater treatment (%)*</td>
<td>0.0</td>
<td>119</td>
</tr>
<tr>
<td>9.10 Coastal shelf fishing pressure (tonnes per km²)*</td>
<td>0.2</td>
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### Air Transport Infrastructure

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<tbody>
<tr>
<td>10.01 Quality of air transport infrastructure*</td>
<td>3.0</td>
<td>126</td>
</tr>
<tr>
<td>10.02 Airline dom. seat kms per week (millions)*</td>
<td>5.7</td>
<td>55</td>
</tr>
<tr>
<td>10.03 Airline int’l. seat kms per week (millions)*</td>
<td>236.2</td>
<td>57</td>
</tr>
<tr>
<td>10.04 Departures per 1,000 pop.*</td>
<td>0.2</td>
<td>126</td>
</tr>
<tr>
<td>10.05 Airport density per million urban pop.*</td>
<td>0.2</td>
<td>139</td>
</tr>
<tr>
<td>10.06 No. of operating airlines*</td>
<td>30.0</td>
<td>75</td>
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### Ground and Port Infrastructure

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<th>INDICATOR</th>
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<tr>
<td>11.01 Quality of roads*</td>
<td>2.9</td>
<td>117</td>
</tr>
<tr>
<td>11.02 Quality of railroad infrastructure*</td>
<td>2.4</td>
<td>74</td>
</tr>
<tr>
<td>11.03 Quality of port infrastructure*</td>
<td>3.7</td>
<td>93</td>
</tr>
<tr>
<td>11.04 Quality of ground transport network*</td>
<td>3.5</td>
<td>119</td>
</tr>
<tr>
<td>11.05 Railroad density (km/surface area)*</td>
<td>1.9</td>
<td>39</td>
</tr>
<tr>
<td>11.06 Road density (km/surface area)*</td>
<td>0</td>
<td>19</td>
</tr>
<tr>
<td>11.07 Paved road density (km/surface area)*</td>
<td>0.0</td>
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### Tourist Service Infrastructure

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<tr>
<th>INDICATOR</th>
<th>VALUE</th>
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<tbody>
<tr>
<td>12.01 Hotel rooms per 100 pop.*</td>
<td>0.0</td>
<td>140</td>
</tr>
<tr>
<td>12.02 Extension of business trips recommended*</td>
<td>4.1</td>
<td>131</td>
</tr>
<tr>
<td>12.03 Presence of major car rental companies*</td>
<td>2</td>
<td>105</td>
</tr>
<tr>
<td>12.04 ATMs accepting Visa cards per million pop.*</td>
<td>88.7</td>
<td>114</td>
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### Natural Resources

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<th>INDICATOR</th>
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<tbody>
<tr>
<td>13.01 No. of World Heritage natural sites*</td>
<td>1</td>
<td>43</td>
</tr>
<tr>
<td>13.02 Total known species*</td>
<td>786</td>
<td>51</td>
</tr>
<tr>
<td>13.03 Total protected areas (% total territorial area)*</td>
<td>4.2</td>
<td>122</td>
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<tr>
<td>13.04 Natural tourism digital demand (0–100 best)*</td>
<td>2</td>
<td>120</td>
</tr>
<tr>
<td>13.05 Quality of the natural environment*</td>
<td>3.6</td>
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### Cultural Resources and Business Travel

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<tr>
<th>INDICATOR</th>
<th>VALUE</th>
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<tbody>
<tr>
<td>14.01 No. of World Heritage cultural sites*</td>
<td>2</td>
<td>71</td>
</tr>
<tr>
<td>14.02 No. of oral and intangible cultural expressions*</td>
<td>2</td>
<td>41</td>
</tr>
<tr>
<td>14.03 No. of large sports stadiums*</td>
<td>7.0</td>
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</tr>
<tr>
<td>14.04 No. of international association meetings*</td>
<td>6.0</td>
<td>98</td>
</tr>
<tr>
<td>14.05 Cult./ent. tourism digital demand (0–100 best)*</td>
<td>7</td>
<td>81</td>
</tr>
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