2.1 Country/Economy Profiles

Mauritius

The Travel & Tourism Competitiveness Index

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Travel & Tourism Key Indicators and Economic Impact

| Int'l tourist arrivals (thousands), 2013 | 993 |
| Int'l tourism receipts (inbound US$ millions), 2013 | 1,321.0 |
| Growth (%) in int'l outbound travel spending* | n/a |
| Average spending per int'l tourist (US$), 2013 | 1,330.3 |
| Population (millions), 2013 | 1.3 |
| Surface area (1,000 square kilometres), 2013 | 2.0 |
| Gross domestic product per capita (PPP$), 2013 | 17,118 |
| Real GDP growth (%), 2013 | 3.2 |

| T&T industry economic impact, 2014 estimates | Absolute value | Percent of total | Growth forecast |
| T&T industry GDP (US$ millions) | 1,326.1 | 11.3 | 4.4 |
| T&T industry employment (1,000 jobs) | 61.8 | 10.8 | 2.5 |

Evolution of the T&T Industry Over Time

Note: For further details and explanation, please refer to the section "How to Read the Country/Economy Profiles" on page 67.

* CAGR 2008-2013.
### The Travel & Tourism Competitiveness Index in detail

#### INDICATOR | VALUE | RANK/141
--- | --- | ---
Business Environment | | |
1.01 Property rights | 5.2 | 24
1.02 Impact of rules on FDI | 5.1 | 33
1.03 Efficiency of legal framework settling disputes | 4.9 | 22
1.04 Efficiency of legal framework challenging reg | 0.7 | 122
1.05 No. of days to deal with construction permits | 2.45 | 122
1.06 Construction permits cost (%) | 0.7 | 35
1.07 Extent of market dominance | 3.6 | 79
1.08 No. of days to start a business | 6 | 27
1.09 Cost to start a business (% GNI/capital) | 2.1 | 36
1.10 Effect of taxation on incentives to work | 5.1 | 3
1.11 Effect of taxation on incentives to invest | 5.3 | 9
1.12 Total tax rate (% profit) | 24.5 | 22
1.12a Labour and contributions tax rate (% profit) | 6.5 | 28
1.12b Profit tax rate (% profit) | 11.2 | 45
1.12c Other taxes rate (% profit) | 6.7 | 117

#### Safety and Security

| INDICATOR | VALUE | RANK/141 |
--- | --- | ---
2.01 Business costs of crime and violence | 5.2 | 35
2.02 Reliability of police services | 4.5 | 51
2.03 Business costs of terrorism | 6.3 | 12
2.04 Index of terrorism incidence | 7 | 1
2.05 Homicide rate | 3 | 61

#### Health and Hygiene

| INDICATOR | VALUE | RANK/141 |
--- | --- | ---
3.01 Physician density per 1,000 pop | 1.1 | 84
3.02 Access to improved sanitation (% pop) | 91.0 | 65
3.03 Access to improved drinking water (% pop) | 100.0 | 1
3.04 Hospital beds per 10,000 pop | 34.0 | 49
3.05 HIV prevalence (% pop) | 1.2 | 111
3.06 Malaria incidence per 100,000 pop | M.F. | n/a

#### Human Resources and Labour Market

| INDICATOR | VALUE | RANK/141 |
--- | --- | ---
4.01 Primary education enrolment rate (%) | 97.8 | 33
4.02 Secondary education enrolment rate (%) | 95.9 | 50
4.03 Extent of staff training | 4.4 | 35
4.04 Treatment of customers | 4.8 | 50
4.05 Hiring and firing practices | 2.8 | 96
4.06 Ease of finding skilled employees | 3.8 | 80
4.07 Ease of hiring foreign labour | 4.2 | 54
4.08 Pay and productivity | 4.2 | 46
4.09 Female labour force participation (% to men) | 0.6 | 114

#### ICT Readiness

| INDICATOR | VALUE | RANK/141 |
--- | --- | ---
5.01 ICT use for B2B transactions | 4.7 | 75
5.02 Internet use for B2C transactions | 4.0 | 100
5.03 Individuals using internet (%) | 39.0 | 84
5.04 Broadband internet subs. per 100 pop | 12.5 | 57
5.05 Mobile telephone subs. per 100 pop | 123.2 | 51
5.06 Mobile broadband subs. per 100 pop | 28.7 | 72
5.07 Mobile network coverage (% pop) | 99.0 | 65
5.08 Quality of electricity supply | 5.5 | 45

#### Prioritization of Travel & Tourism

| INDICATOR | VALUE | RANK/141 |
--- | --- | ---
6.01 Government prioritization of T&T industry | 6.0 | 2
6.02 T&T govt expenditure (% govt budget) | 16.4 | 4
6.03 Effectiveness of marketing to attract tourists | 5.5 | 20
6.04 Comprehensiveness of T&T data (0–120 best) | 70.0 | 61
6.05 Timeliness of T&T data (0–21 best) | 20.0 | 3
6.06 Country Brand Strategy rating (1–10 best) | 71.7 | 57

### Notes:
Ranks of notable competitive advantages are highlighted in blue. A legend for the symbols ‘’ and ‘*’ is provided in the section “How to Read the Country/Economy Profiles” on page 67.

### 2.1: Country/Economy Profiles

#### Mauritius

### International Openness

| INDICATOR | VALUE | RANK/141 |
--- | --- | ---
7.01 Visa requirements (0–100 best) | 80.0 | 3
7.02 Openness of bilateral ASA (0–38) | 10.5 | 71
7.03 No. of regional trade agreements in force | 4.0 | 88

#### Price Competitiveness

| INDICATOR | VALUE | RANK/141 |
--- | --- | ---
8.01 Ticket taxes, airport charges (0–100 best) | 73.3 | 90
8.02 Hotel price index (USD$) | 229.9 | 95
8.03 Purchasing power parity | 0.5 | 69
8.04 Fuel price levels (USD cents/litre$) | 165.0 | 94

#### Environmental Sustainability

| INDICATOR | VALUE | RANK/141 |
--- | --- | ---
9.01 Stringency of environmental regulations | 4.3 | 57
9.02 Enforcement of environmental regulations | 4.0 | 60
9.03 Sustainability of T&T development | 5.1 | 19
9.04 Particulate matter (2.5) concentration (µg/m$^3$) | 1.5 | 2
9.05 No. of env’t treaty ratifications (0–27 best) | 22 | 28
9.06 Baseline water stress (0–5 worst) | 5.2 | 33
9.07 Threatened species (% total species) | 16.7 | 134
9.08 Forest cover change (% average per year) | 2.2 | 3
9.09 Wastewater treatment (%) | 5.4 | 85
9.10 Coastal shelf fishing pressure (tonnes per km$^2$) | 0.0 | 3

#### Air Transport Infrastructure

| INDICATOR | VALUE | RANK/141 |
--- | --- | ---
10.01 Quality of air transport infrastructure | 5.0 | 46
10.02 Airline dom. seat kms per week (millions) | 1.9 | 70
10.03 Airline int’l. seat kms per week (millions) | 159.4 | 66
10.04 Departures per 1,000 pop | 9.3 | 34
10.05 Airport density per million urban pop | 3.9 | 22
10.06 No. of operating airlines | 16.0 | 107

#### Ground and Port Infrastructure

| INDICATOR | VALUE | RANK/141 |
--- | --- | ---
11.01 Quality of roads | 4.8 | 42
11.02 Quality of railroad infrastructure | n/a | n/a
11.03 Quality of port infrastructure | 5.0 | 36
11.04 Quality of ground transport network | 4.6 | 52
11.05 Railroad density (km/surface area) | n/a | n/a
11.06 Road density (km/surface area) | © | 35
11.07 Paved road density (km/surface area) | © | 25

#### Tourist Service Infrastructure

| INDICATOR | VALUE | RANK/141 |
--- | --- | ---
12.01 Hotel rooms per 100 pop | 1.0 | 39
12.02 Extension of business trips recommended | 6.1 | 16
12.03 Presence of major car rental companies | 6 | 35
12.04 ATMs accepting Visa cards per million pop | 28 | 33

#### Natural Resources

| INDICATOR | VALUE | RANK/141 |
--- | --- | ---
13.01 No. of World Heritage natural sites | 0 | 83
13.02 Total known species | 96 | 141
13.03 Total protected areas (% total territorial area) | 0.7 | 135
13.04 Natural tourism digital demand (0–100 best) | 18 | 58
13.05 Quality of the natural environment | 4.7 | 56

#### Cultural Resources and Business Travel

| INDICATOR | VALUE | RANK/141 |
--- | --- | ---
14.01 No. of World Heritage cultural sites | 2 | 71
14.02 No. of oral and intangible cultural expressions | 1 | 60
14.03 No. of large sports stadiums | 0.0 | 120
14.04 No. of international association meetings | 6.7 | 93
14.05 Cult./entrt. tourism digital demand (0–100 best) | 8 | 70