Paraguay

The Travel & Tourism Competitiveness Index

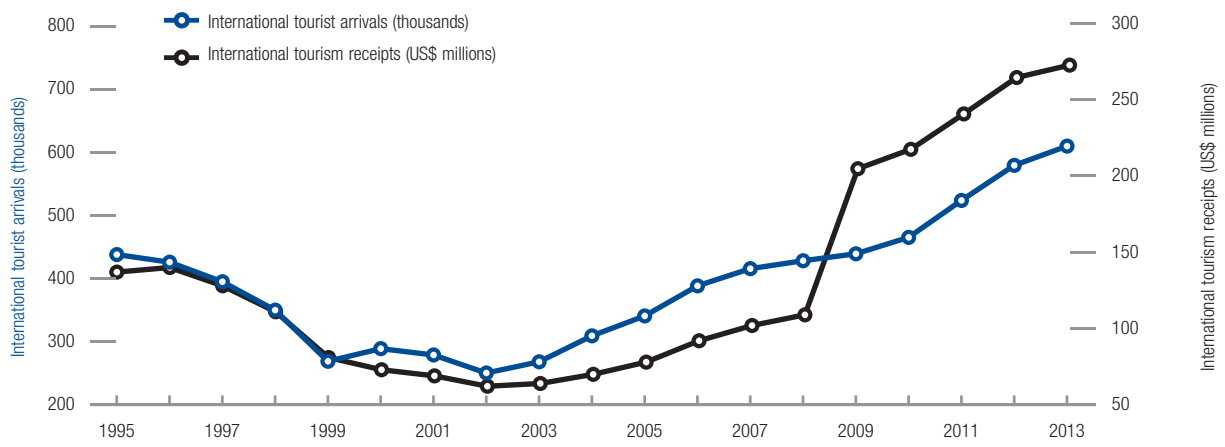
	Rank (out of 141)	Score (1–7)
Travel & Tourism Competitiveness Index	**113**	**3.11**
Enabling Environment	**97**	**4.17**
Business Environment	90	4.18
Safety and Security	110	4.62
Health and Hygiene	88	4.89
Human Resources and Labour Market	121	3.83
ICT Readiness	100	3.33
T&T Policy and Enabling Conditions	**97**	**3.89**
Prioritization of Travel & Tourism	41	4.94
International Openness	98	2.50
Price Competitiveness	100	4.29
Environmental Sustainability	92	3.83
Infrastructure	**110**	**2.55**
Air Transport Infrastructure	137	1.56
Ground and Port Infrastructure	126	2.43
Tourist Service Infrastructure	87	3.67
Natural and Cultural Resources	**109**	**1.83**
Natural Resources	113	2.23
Cultural Resources and Business Travel	91	1.44

Travel & Tourism Key Indicators and Economic Impact

Int'l tourist arrivals (thousands), 2013	610
Int'l tourism receipts (inbound US$ millions), 2013	272.6
Growth (%) in int'l outbound travel spending*	1.58
Average spending per int'l tourist (US$), 2013	446.9
Population (millions), 2013	6.8
Surface area (1,000 square kilometres), 2013	406.8
Gross domestic product per capita (PPP$), 2013	8,064
Real GDP growth (%), 2013	13.6

T&T industry economic impact, 2014 estimates	Absolute value	Percent of total	Growth forecast
T&T industry GDP (US$ millions)	435.8	1.4	3.6
T&T industry employment (1,000 jobs)	37.9	1.2	2.0

Evolution of the T&T Industry Over Time



Note: For further details and explanation, please refer to the section "How to Read the Country/Economy Profiles" on page 67.
* CAGR 2008-2013.

Paraguay

The Travel & Tourism Competitiveness Index in detail

	INDICATOR	VALUE	RANK/141
	Business Environment	**4.2**	**90**
1.01	Property rights†	3.2	124
1.02	Impact of rules on FDI†	4.4	72
1.03	Efficiency of legal framework settling disputes†	2.4	133
1.04	Efficiency of legal framework challenging regs.†	3.2	85
1.05	No. of days to deal with construction permits*	136	61
1.06	Construction permits cost (%)*	0.8	43
1.07	Extent of market dominance†	3.2	118
1.08	No. of days to start a business*	35	122
1.09	Cost to start a business (% GNI/capita)*	39.9	118
1.10	Effect of taxation on incentives to work†	4.4	17
1.11	Effect of taxation on incentives to invest†	4.7	15
1.12	Total tax rate (% profit)*	35.0	60
1.12a	Labour and contributions tax rate (% profit)*	18.6	86
1.12b	Profit tax rate (% profit)*	9.6	37
1.12c	Other taxes rate (% profit)*	6.7	117
	Safety and Security	**4.6**	**110**
2.01	Business costs of crime and violence†	3.6	108
2.02	Reliability of police services†	2.3	139
2.03	Business costs of terrorism†	4.9	92
2.04	Index of terrorism incidence*	6.8	105
2.05	Homicide rate*	10	106
	Health and Hygiene	**4.9**	**88**
3.01	Physician density per 1,000 pop.*	1.1	83
3.02	Access to improved sanitation (% pop.)*	80.0	81
3.03	Access to improved drinking water (% pop.)*	94.0	78
3.04	Hospital beds per 10,000 pop.	13.0	102
3.05	HIV prevalence (% pop.)*	0.3	58
3.06	Malaria incidence per 100,000 pop.*	0.0	1
	Human Resources and Labour Market	**3.8**	**121**
	Qualification of the labour force	*4.1*	*113*
4.01	Primary education enrolment rate (%)*	81.9	123
4.02	Secondary education enrolment rate (%)*	69.6	100
4.03	Extent of staff training†	3.7	104
4.04	Treatment of customers†	4.1	98
	Labour market	*3.5*	*112*
4.05	Hiring and firing practices†	3.4	107
4.06	Ease of finding skilled employees†	2.8	136
4.07	Ease of hiring foreign labour†	4.9	9
4.08	Pay and productivity†	3.5	107
4.09	Female labour force participation (% to men)*	0.7	102
	ICT Readiness	**3.3**	**100**
5.01	ICT use for B2B transactions†	3.9	119
5.02	Internet use for B2C transactions†	4.1	89
5.03	Individuals using internet (%)*	36.9	91
5.04	Broadband internet subs. per 100 pop.*	1.7	98
5.05	Mobile telephone subs. per 100 pop.*	103.7	86
5.06	Mobile broadband subs. per 100 pop.*	4.9	109
5.07	Mobile network coverage (% pop.)*	99.7	54
5.08	Quality of electricity supply	3.2	106
	Prioritization of Travel & Tourism	**4.9**	**41**
6.01	Government prioritization of T&T industry†	4.2	123
6.02	T&T gov't expenditure (% gov't budget)*	8.0	17
6.03	Effectiveness of marketing to attract tourists†	3.7	116
6.04	Comprehensiveness of T&T data (0–120 best)*	68.0	66
6.05	Timeliness of T&T data (0–21 best)*	10.0	103
6.06	Country Brand Strategy rating (1–10 best)*	97.6	3

	INDICATOR	VALUE	RANK/141
	International Openness	**2.5**	**98**
7.01	Visa requirements (0–100 best)*	26.0	66
7.02	Openness of bilateral ASA (0–38)*	12.4	45
7.03	No. of regional trade agreements in force*	5.0	81
	Price Competitiveness	**4.3**	**100**
8.01	Ticket taxes, airport charges (0–100 best)*	68.9	107
8.02	Hotel price index (US$)*	n/a	n/a
8.03	Purchasing power parity*	0.5	71
8.04	Fuel price levels (US$ cents/litre)*	174.0	100
	Environmental Sustainability	**3.8**	**92**
9.01	Stringency of environmental regulations†	3.3	115
9.02	Enforcement of environmental regulations†	2.4	135
9.03	Sustainability of T&T development†	3.6	117
9.04	Particulate matter (2.5) concentration (μg/m^3)*	5.1	33
9.05	No. of envtl. treaty ratifications (0–27 best)*	17	104
9.06	Baseline water stress (0–5 worst)*	0.0	5
9.07	Threatened species (% total species)*	3.9	48
9.08	Forest cover change (% average per year)*	–16.8	113
9.09	Wastewater treatment (%) *	0.2	114
9.10	Coastal shelf fishing pressure (tonnes per km^2)*	n/a	n/a
	Air Transport Infrastructure	**1.6**	**137**
10.01	Quality of air transport infrastructure†	2.6	135
10.02	Airline dom. seat kms per week (millions)*	0.7	83
10.03	Airline int'l. seat kms per week (millions)*	25.1	114
10.04	Departures per 1,000 pop.*	0.9	95
10.05	Airport density per million urban pop.*	0.5	112
10.06	No. of operating airlines*	12.0	118
	Ground and Port Infrastructure	**2.4**	**126**
11.01	Quality of roads	2.5	133
11.02	Quality of railroad infrastructure	n/a	n/a
11.03	Quality of port infrastructure†	3.2	107
11.04	Quality of ground transport network†	2.9	132
11.05	Railroad density (km/surface area)*	n/a	n/a
11.06	Road density (km/surface area)*	®	123
11.07	Paved road density (km/surface area)*	®	123
	Tourist Service Infrastructure	**3.7**	**87**
12.01	Hotel rooms per 100 pop.*	0.2	96
12.02	Extension of business trips recommended†	4.3	121
12.03	Presence of major car rental companies†	6	35
12.04	ATMs accepting Visa cards per million pop.*	282.7	89
	Natural Resources	**2.2**	**113**
13.01	No. of World Heritage natural sites*	0	83
13.02	Total known species*	928	39
13.03	Total protected areas (% total territorial area)*	6.4	106
13.04	Natural tourism digital demand (0–100 best)*	2	121
13.05	Quality of the natural environment†	3.6	115
	Cultural Resources and Business Travel	**1.4**	**91**
14.01	No. of World Heritage cultural sites*	1	92
14.02	No. of oral and intangible cultural expressions*	0	89
14.03	No. of large sports stadiums*	5.0	61
14.04	No. of international association meetings*	28.7	64
14.05	Cult./entert. tourism digital demand (0–100 best)*	6	87

Notes: Ranks of notable competitive advantages are highlighted in blue. A legend for the symbols ®, † and * is provided in the section "How to Read the Country/Economy Profiles" on page 67.