2.1: Country/Economy Profiles

Suriname

The Travel & Tourism Competitiveness Index

<table>
<thead>
<tr>
<th>Rank (out of 141)</th>
<th>Score (1–7)</th>
</tr>
</thead>
<tbody>
<tr>
<td>101</td>
<td>3.28</td>
</tr>
</tbody>
</table>

**Enabling Environment**
- Business Environment: 124, 3.68
- Safety and Security: 49, 5.61
- Health and Hygiene: 79, 5.09
- Human Resources and Labour Market: 115, 3.95
- ICT Readiness: 81, 3.78

**T&T Policy and Enabling Conditions**
- Prioritization of Travel & Tourism: 124, 3.51
- International Openness: 108, 2.32
- Price Competitiveness: 82, 4.50
- Environmental Sustainability: 44, 4.36

**Infrastructure**
- Air Transport Infrastructure: 98, 2.16
- Ground and Port Infrastructure: 84, 3.18
- Tourist Service Infrastructure: 85, 3.68

**Natural and Cultural Resources**
- Natural Resources: 65, 2.96
- Cultural Resources and Business Travel: 136, 1.06

**Travel & Tourism Key Indicators and Economic Impact**
- Int’l tourist arrivals (thousands), 2013: 249
- Int’l tourism receipts (inbound US$ millions), 2013: 84.1
- Growth (%) in int’l outbound travel spending*: 1.09
- Average spending per int’l tourist (US$), 2013: 337.8

**T&T industry economic impact, 2014 estimates**
- T&T industry GDP (US$ millions): 48.5
- T&T industry employment (1,000 jobs): 1.5

**Evolution of the T&T Industry Over Time**

Note: For further details and explanation, please refer to the section "How to Read the Country/Economy Profiles" on page 67.

### The Travel & Tourism Competitiveness Index in detail

#### INDICATOR | VALUE | RANK/141
--- | --- | ---
Business Environment  
1.01 Property rights 3 | 3.7 | 124
1.02 Impact of rules on FDI 4 | 3.3 | 122
1.03 Efficiency of legal framework settling disputes 5 | 3.0 | 114
1.04 Efficiency of legal framework challenging reg. 7 | 2.9 | 103
1.05 No. of days to deal with construction permits 9 | 2.3 | 114
1.06 Construction permits cost (%) 7 | 0.2 | 6
1.07 Extent of market dominance 7 | 3.5 | 86
1.08 No. of days to start a business 8 | 4.2 | 84
1.09 Cost to start a business (% of GNI/capital) 10 | 10.6 | 134
1.10 Effect of taxation on incentives to work 11 | 3.5 | 81
1.11 Effect of taxation on incentives to invest 9 | 3.9 | 56
1.12 Total tax rate (% profit) 11 | 27.9 | 29
1.12a Labour and contributions tax rate (% profit) 11 | 0.0 | 1
1.12b Profit tax rate (% profit) 11 | 27.9 | 29
1.12c Other taxes rate (% profit) 11 | 0.0 | 0

#### Safety and Security  
2.01 Business costs of crime and violence 1 | 4.3 | 78
2.02 Reliability of police services 1 | 4.4 | 54
2.03 Business costs of terrorism 1 | 6.2 | 15
2.04 Index of terrorism incidence 1 | 7.0 | 1
2.05 Homicide rate 1 | 6.7 | 82

#### Health and Hygiene  
3.01 Physician density per 1,000 pop. 13 | 0.9 | 88
3.02 Access to improved sanitation (%) 13 | 80.0 | 81
3.03 Access to improved drinking water (%) 13 | 95.0 | 74
3.04 Hospital beds per 10,000 pop. 13 | 31.0 | 55
3.05 HIV prevalence (%) 13 | 1.1 | 108
3.06 Malaria incidence per 100,000 pop. 13 | 78.6 | 33

#### Human Resources and Labour Market  
3.9 | 115
3.96 Qualification of the labour force 13 | 4.9 | 93
4.01 Primary education enrolment rate (%) 13 | 92.2 | 84
4.02 Secondary education enrolment rate (%) 13 | 85.4 | 86
4.03 Extent of staff training 13 | 3.7 | 100
4.04 Treatment of customers 13 | 3.6 | 125
4.05 Labour market 13 | 3.0 | 124
4.06 Ease of finding skilled employees 13 | 2.7 | 137
4.07 Ease of hiring foreign labour 13 | 3.7 | 101
4.08 Pay and productivity 13 | 3.3 | 118
4.09 Female labour force participation (%) to men 13 | 0.6 | 113

#### ICT Readiness  
5.8 | 81
5.01 ICT use for B2B transactions 13 | 3.7 | 129
5.02 Internet use for B2C transactions 13 | 3.4 | 122
5.03 Individuals using internet (%) 13 | 37.4 | 89
5.04 Broadband internet subs. per 100 pop. 13 | 6.9 | 75
5.05 Mobile telephone subs. per 100 pop. 13 | 161.1 | 12
5.06 Mobile broadband subs. per 100 pop. 13 | 13.1 | 93
5.07 Mobile network coverage (%) pop. 13 | 100.0 | 1
5.08 Quality of electricity supply 13 | 3.4 | 101

#### Prioritization of Travel & Tourism  
3.5 | 124
6.01 Government prioritization of T&T industry 13 | 4.2 | 125
6.02 T&T govt expenditure (% govt budget) 13 | 1.7 | 117
6.03 Effectiveness of marketing to attract tourists 13 | 3.6 | 122
6.04 Comprehensiveness of T&T data (0-120 best) 13 | 39.0 | 122
6.05 Timeliness of T&T data (0-21 best) 13 | 8.0 | 109
6.06 Country Brand Strategy rating (1-10 best) 13 | 62.6 | 93

### Notes:  
Ranks of notable competitive advantages are highlighted in blue. A legend for the symbols B, 1 and * is provided in the section “How to Read the Country/Economy Profiles” on page 67.

### The Travel & Tourism Competitiveness Index in detail

#### INDICATOR | VALUE | RANK/141
--- | --- | ---
International Openness  
7.01 Visa requirements (0–100 best) 13 | 17.0 | 117
7.02 Openness of bilateral ASA (0–38) 13 | 13.4 | 41
7.03 No. of regional trade agreements in force 13 | 4.0 | 88

#### Price Competitiveness  
8.01 Ticket taxes, airport charges (0–100 best) 13 | 74.8 | 84
8.02 Hotel price index (US$) 13 | n/a | n/a
8.03 Purchasing power parity 13 | 0.6 | 87
8.04 Fuel price levels (US$ cents/litre) 13 | 157.0 | 88

#### Environmental Sustainability  
9.01 Stringency of environmental regulations 13 | 3.2 | 121
9.02 Enforcement of environmental regulations 13 | 3.0 | 117
9.03 Sustainability of T&T development 13 | 3.5 | 119
9.04 Particulate matter (2.5) concentration (µg/m³) 13 | 2.8 | 6
9.05 No. of envl. treaty ratifications (0–27 best) 13 | 19 | 73
9.06 Baseline water stress (0–5 worst) 13 | 4.8 | 22
9.07 Threatened species (% total species) 13 | 1.8 | 6
9.08 Forest cover change (% average per year) 13 | 0.4 | 21
9.09 Wastewater treatment (%) 13 | 0.0 | 118
9.10 Coastal shelf fishing pressure (tonnes per km²) 13 | 0.1 | 49

#### Air Transport Infrastructure  
10.01 Quality of air transport infrastructure 13 | 3.6 | 103
10.02 Airline dom. seat kms per week (millions) 13 | n/a | n/a
10.03 Airline int’l. seat kms per week (millions) 13 | 23.0 | 116
10.04 Departures per 1,000 pop. 13 | 5.0 | 53
10.05 Airport density per million urban pop. 13 | 2.8 | 26
10.06 No. of operating airlines 13 | 4.0 | 137

#### Ground and Port Infrastructure  
11.01 Quality of roads 13 | 4.0 | 70
11.02 Quality of rail infrastructure 13 | n/a | n/a
11.03 Quality of port infrastructure 13 | 4.4 | 56
11.04 Quality of ground transport network 13 | 3.3 | 128
11.05 Railroad density (km/surface area) 13 | n/a | n/a
11.06 Road density (km/surface area) 13 | @ | 139
11.07 Paved road density (km/surface area) 13 | @ | 132

#### Tourist Service Infrastructure  
12.01 Hotel rooms per 100 pop. 13 | 0.2 | 89
12.02 Extension of business trips recommended 13 | 4.8 | 101
12.03 Presence of major car rental companies 13 | 4.8 | 81
12.04 ATMs accepting Visa cards per million pop. 13 | n/a | n/a

#### Natural Resources  
13.01 No. of World Heritage natural sites 13 | 1 | 43
13.02 Total known species 13 | 1,002 | 34
13.03 Total protected areas (% total territorial area) 13 | 15.2 | 61
13.04 Natural tourism digital demand (0–100 best) 13 | 2 | 124
13.05 Quality of the natural environment 13 | 4.8 | 51

#### Cultural Resources and Business Travel  
14.01 No. of World Heritage cultural sites 13 | 1 | 92
14.02 No. of oral and intangible cultural expressions 13 | 0.0 | 89
14.03 No. of large sports stadiums 13 | 0.0 | 120
14.04 No. of international association meetings 13 | 2.0 | 123
14.05 Cult./entert. tourism digital demand (0–100 best) 13 | 2 | 118

---

The Travel & Tourism Competitiveness Report 2015 | 311