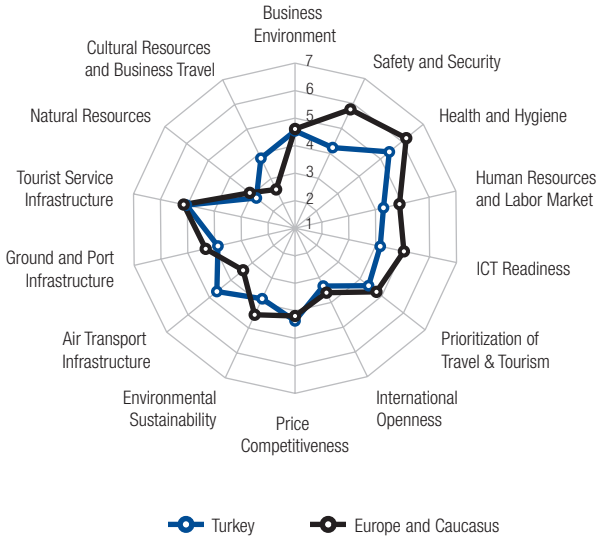
Turkey

The Travel & Tourism Competitiveness Index

	Rank (out of 141)	Score (1–7)
Travel & Tourism Competitiveness Index	**44**	**4.08**
Enabling Environment	**78**	**4.53**
Business Environment	59	4.54
Safety and Security	121	4.23
Health and Hygiene	63	5.41
Human Resources and Labour Market	88	4.30
ICT Readiness	68	4.17
T&T Policy and Enabling Conditions	**85**	**3.98**
Prioritization of Travel & Tourism	83	4.39
International Openness	61	3.34
Price Competitiveness	94	4.37
Environmental Sustainability	95	3.83
Infrastructure	**39**	**4.52**
Air Transport Infrastructure	16	4.66
Ground and Port Infrastructure	54	3.88
Tourist Service Infrastructure	38	5.04
Natural and Cultural Resources	**29**	**3.31**
Natural Resources	73	2.78
Cultural Resources and Business Travel	16	3.83

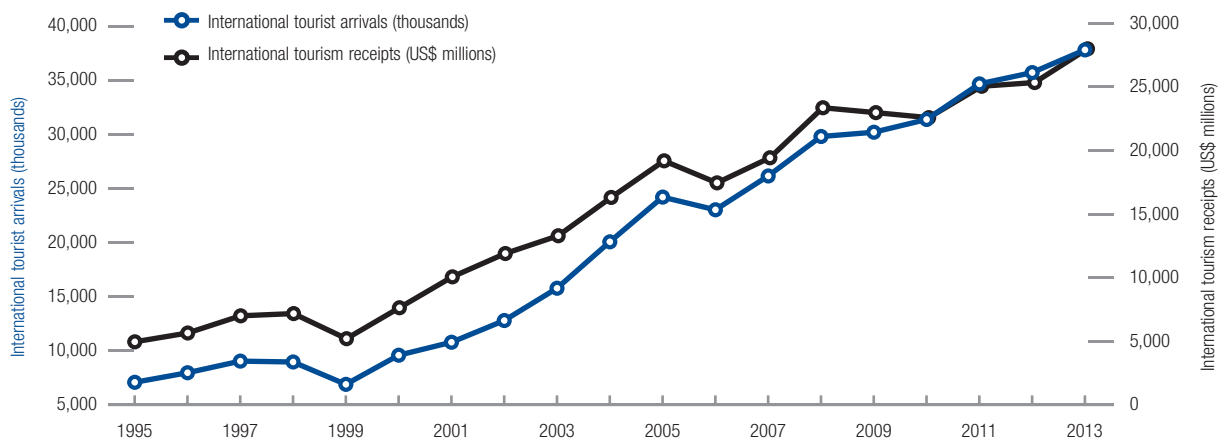


Travel & Tourism Key Indicators and Economic Impact

Int'l tourist arrivals (thousands), 2013	37,795
Int'l tourism receipts (inbound US$ millions), 2013	27,997.0
Growth (%) in int'l outbound travel spending*	2.98
Average spending per int'l tourist (US$), 2013	740.8
Population (millions), 2013	74.9
Surface area (1,000 square kilometres), 2013	783.6
Gross domestic product per capita (PPP$), 2013	18,874
Real GDP growth (%), 2013	4.1

T&T industry economic impact, 2014 estimates	Absolute value	Percent of total	Growth forecast
T&T industry GDP (US$ millions)	37,392.5	4.6	4.2
T&T industry employment (1,000 jobs)	587.7	2.3	4.1

Evolution of the T&T Industry Over Time



Note: For further details and explanation, please refer to the section "How to Read the Country/Economy Profiles" on page 67.
* CAGR 2008-2013.

Turkey

The Travel & Tourism Competitiveness Index in detail

	INDICATOR	VALUE	RANK/141
	Business Environment	**4.5**	**59**
1.01	Property rights†	4.6	47
1.02	Impact of rules on FDI†	4.4	71
1.03	Efficiency of legal framework settling disputes†	3.8	56
1.04	Efficiency of legal framework challenging regs.†	3.5	52
1.05	No. of days to deal with construction permits*	169	87
1.06	Construction permits cost (%)*	3.5	93
1.07	Extent of market dominance†	4.2	39
1.08	No. of days to start a business*	7	36
1.09	Cost to start a business (% GNI/capita)*	16.4	95
1.10	Effect of taxation on incentives to work†	3.3	96
1.11	Effect of taxation on incentives to invest†	3.5	89
1.12	Total tax rate (% profit)*	40.1	82
1.12a	Labour and contributions tax rate (% profit)*	19.2	90
1.12b	Profit tax rate (% profit)*	18.1	75
1.12c	Other taxes rate (% profit)*	2.8	85
	Safety and Security	**4.2**	**121**
2.01	Business costs of crime and violence†	4.5	67
2.02	Reliability of police services†	3.6	103
2.03	Business costs of terrorism†	4.0	121
2.04	Index of terrorism incidence*	2.5	132
2.05	Homicide rate*	3	58
	Health and Hygiene	**5.4**	**63**
3.01	Physician density per 1,000 pop.*	1.7	67
3.02	Access to improved sanitation (% pop.)*	91.0	65
3.03	Access to improved drinking water (% pop.)*	100.0	1
3.04	Hospital beds per 10,000 pop.	25.0	68
3.05	HIV prevalence (% pop.)*	<0.1	1
3.06	Malaria incidence per 100,000 pop.*	0.0	1
	Human Resources and Labour Market	**4.3**	**88**
	Qualification of the labour force	*5.4*	*60*
4.01	Primary education enrolment rate (%)*	94.0	68
4.02	Secondary education enrolment rate (%)*	86.1	82
4.03	Extent of staff training†	3.8	91
4.04	Treatment of customers†	5.1	32
	Labour market	*3.2*	*129*
4.05	Hiring and firing practices†	3.9	66
4.06	Ease of finding skilled employees†	3.5	96
4.07	Ease of hiring foreign labour†	3.8	88
4.08	Pay and productivity†	3.8	80
4.09	Female labour force participation (% to men)*	0.4	128
	ICT Readiness	**4.2**	**68**
5.01	ICT use for B2B transactions†	5.3	41
5.02	Internet use for B2C transactions†	4.9	52
5.03	Individuals using internet (%)*	46.3	72
5.04	Broadband internet subs. per 100 pop.*	11.2	59
5.05	Mobile telephone subs. per 100 pop.*	93.0	103
5.06	Mobile broadband subs. per 100 pop.*	32.3	65
5.07	Mobile network coverage (% pop.)*	100.0	1
5.08	Quality of electricity supply	4.8	71
	Prioritization of Travel & Tourism	**4.4**	**83**
6.01	Government prioritization of T&T industry†	5.4	59
6.02	T&T gov't expenditure (% gov't budget)*	0.5	137
6.03	Effectiveness of marketing to attract tourists†	4.8	58
6.04	Comprehensiveness of T&T data (0–120 best)*	108.0	5
6.05	Timeliness of T&T data (0–21 best)*	19.5	7
6.06	Country Brand Strategy rating (1–10 best)*	53.3	117

	INDICATOR	VALUE	RANK/141
	International Openness	**3.3**	**61**
7.01	Visa requirements (0–100 best)*	28.0	58
7.02	Openness of bilateral ASA (0–38)*	11.3	61
7.03	No. of regional trade agreements in force*	20.0	40
	Price Competitiveness	**4.4**	**94**
8.01	Ticket taxes, airport charges (0–100 best)*	88.8	22
8.02	Hotel price index (US$)*	139.8	58
8.03	Purchasing power parity*	0.6	80
8.04	Fuel price levels (US$ cents/litre)*	254.0	141
	Environmental Sustainability	**3.8**	**95**
9.01	Stringency of environmental regulations†	4.0	72
9.02	Enforcement of environmental regulations†	3.7	73
9.03	Sustainability of T&T development†	4.7	54
9.04	Particulate matter (2.5) concentration (μg/m^3)*	12.1	100
9.05	No. of envtl. treaty ratifications (0–27 best)*	16	115
9.06	Baseline water stress (0–5 worst)*	3.0	91
9.07	Threatened species (% total species)*	7.7	108
9.08	Forest cover change (% average per year)*	–0.7	31
9.09	Wastewater treatment (%) *	48.9	42
9.10	Coastal shelf fishing pressure (tonnes per km^2)*	0.3	84
	Air Transport Infrastructure	**4.7**	**16**
10.01	Quality of air transport infrastructure†	5.4	34
10.02	Airline dom. seat kms per week (millions)*	595.6	11
10.03	Airline int'l. seat kms per week (millions)*	1,864.7	17
10.04	Departures per 1,000 pop.*	7.6	43
10.05	Airport density per million urban pop.*	0.9	88
10.06	No. of operating airlines*	119.0	11
	Ground and Port Infrastructure	**3.9**	**54**
11.01	Quality of roads	4.9	40
11.02	Quality of railroad infrastructure	3.1	48
11.03	Quality of port infrastructure†	4.4	57
11.04	Quality of ground transport network†	5.1	33
11.05	Railroad density (km/surface area)*	1.2	49
11.06	Road density (km/surface area)*	®	53
11.07	Paved road density (km/surface area)*	®	37
	Tourist Service Infrastructure	**5.0**	**38**
12.01	Hotel rooms per 100 pop.*	0.5	63
12.02	Extension of business trips recommended†	6.1	14
12.03	Presence of major car rental companies†	6	35
12.04	ATMs accepting Visa cards per million pop.*	785.2	34
	Natural Resources	**2.8**	**73**
13.01	No. of World Heritage natural sites*	1	43
13.02	Total known species*	570	69
13.03	Total protected areas (% total territorial area)*	2.1	131
13.04	Natural tourism digital demand (0–100 best)*	38	36
13.05	Quality of the natural environment†	4.2	82
	Cultural Resources and Business Travel	**3.8**	**16**
14.01	No. of World Heritage cultural sites*	12	16
14.02	No. of oral and intangible cultural expressions*	12	6
14.03	No. of large sports stadiums*	14.0	29
14.04	No. of international association meetings*	203.7	20
14.05	Cult./entert. tourism digital demand (0–100 best)*	29	20

Notes: Ranks of notable competitive advantages are highlighted in blue. A legend for the symbols ®, † and * is provided in the section "How to Read the Country/Economy Profiles" on page 67.