

# Qatar

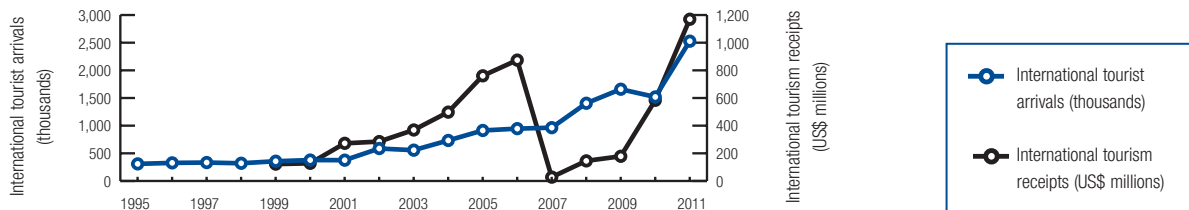
## Key indicators

Population (millions), 2011 .....	1.9
Surface area (1,000 square kilometers), 2011 .....	11.6
Gross domestic product (current US\$ billions), 2011 .....	173.5
Gross domestic product (current PPP, \$) per capita, 2011 .....	98,947.5
Real GDP growth (percent), 2011 .....	14.1
Environmental Performance Index 2012, rank (out of 132 economies), 2011 .....	100

## Travel & Tourism indicators

	Absolute value	Percent of total	T&T industry GDP growth forecast (2013–2022)
<b>T&amp;T industry, 2012 estimates</b>			
T&T industry GDP (US\$ millions).....	1,300.3	0.7	5.7
T&T industry employment (1,000 jobs) .....	9.9	0.8	3.1
<b>T&amp;T economy, 2012 estimates</b>			
T&T economy GDP (US\$ millions) .....	6,567	3.4	5.8
T&T economy employment (1,000 jobs) .....	39	3.1	3.8

International tourist arrivals (thousands), 2011 .....2,527.3  
 International tourism receipts (US\$, millions), 2011 ..... 1,169.5



## The Travel & Tourism Competitiveness Index

	Rank (out of 140)	Score (1–7)
<b>2013 Travel &amp; Tourism Competitiveness Index</b> .....	<b>41</b>	<b>4.5</b>
2011 Travel & Tourism Competitiveness Index.....	42	4.4
2009 Travel & Tourism Competitiveness Index.....	37	4.5
<b>T&amp;T regulatory framework</b> .....	<b>48</b>	<b>4.9</b>
Policy rules and regulations .....	47	4.7
Environmental sustainability .....	59	4.7
Safety and security.....	21	5.7
Health and hygiene.....	58	5.3
Prioritization of Travel & Tourism .....	80	4.3
<b>Business environment and infrastructure</b> .....	<b>31</b>	<b>4.7</b>
Air transport infrastructure .....	23	4.6
Ground transport infrastructure.....	35	4.7
Tourism infrastructure .....	37	5.0
ICT infrastructure.....	32	4.3
Price competitiveness in the T&T industry .....	31	4.9
<b>T&amp;T human, cultural, and natural resources</b> .....	<b>75</b>	<b>3.8</b>
Human resources .....	7	5.7
Education and training.....	20	5.6
Availability of qualified labor.....	5	5.9
Affinity for Travel & Tourism .....	76	4.6
Natural resources .....	128	2.5
Cultural resources.....	62	2.5

Note: For further details and explanation, please refer to the section "How to Read the Country/Economy Profiles" on page 83.

## The Travel &amp; Tourism Competitiveness Index in detail

INDICATOR	SCORE	RANK	INDICATOR	SCORE	RANK
<b>1st pillar: Policy rules and regulations</b> .....	<b>4.7</b>	<b>47</b>	<b>8th pillar: Tourism infrastructure</b> .....	<b>5.0</b>	<b>37</b>
1.01 Prevalence of foreign ownership .....	4.9	63	8.01 Hotel rooms/100 pop.* .....	0.5	59
1.02 Property rights .....	5.5	22	8.02 Presence of major car rental co. (1-7)* .....	7	1
1.03 Business impact of rules on FDI .....	5.1	29	8.03 ATMs accepting Visa cards/million pop.* .....	483.4	37
1.04 Visa requirements, no. of countries* .....	28.1	116	<b>9th pillar: ICT infrastructure</b> .....	<b>4.3</b>	<b>32</b>
1.05 Openness bilateral ASAs (0-38)* .....	10.2	75	9.01 ICT use for B-to-B transactions .....	6.0	13
1.06 Transparency of government policymaking .....	5.5	9	9.02 ICT use for B-to-C transactions .....	5.2	33
1.07 No. of days to start a business* .....	9	42	9.03 Individuals using the Internet, %* .....	86.2	8
1.08 Cost to start a business, % GNI/capita* .....	4.9	51	9.04 Fixed telephone lines/100 pop.* .....	16.4	77
1.09 GATS commitment restrictiveness (0-100)* .....	44.1	100	9.05 Broadband Internet subscribers/100 pop.* .....	8.7	62
<b>2nd pillar: Environmental sustainability</b> .....	<b>4.7</b>	<b>59</b>	9.06 Mobile telephone subscriptions/100 pop.* .....	123.1	42
2.01 Stringency of environmental regulation .....	5.3	25	9.07 Mobile broadband subscriptions/100 pop.* .....	70.3	11
2.02 Enforcement of environmental regulation .....	5.2	23	<b>10th pillar: Price competitiveness in T&amp;T ind.</b> .....	<b>4.9</b>	<b>31</b>
2.03 Sustainability of T&T industry development .....	5.3	15	10.01 Ticket taxes and airport charges (0-100)* .....	92.4	12
2.04 Carbon dioxide emission, million tons/capita* .....	49.1	139	10.02 Purchasing power parity* .....	1.0	116
2.05 Particulate matter concentration, µg/m <sup>3</sup> * .....	30.9	74	10.04 Fuel price, US\$ cents/liter* .....	19.0	5
2.06 Threatened species, %* .....	2.8	25	10.03 Extent and effect of taxation .....	5.7	3
2.07 Environm. treaty ratification (0-25)* .....	18	84	10.05 Hotel price index, US\$* .....	225.8	111
<b>3rd pillar: Safety and security</b> .....	<b>5.7</b>	<b>21</b>	<b>11th pillar: Human resources</b> .....	<b>5.7</b>	<b>7</b>
3.01 Business costs of crime and violence .....	6.6	1	<i>Education and training</i> .....	5.6	20
3.02 Reliability of police services .....	6.3	5	11.01 Primary education enrollment, net %* .....	92.0	85
3.03 Road traffic accidents/100,000 pop.* .....	23.7	97	11.02 Secondary education enrollment, gross %* .....	93.7	53
3.04 Business costs of terrorism .....	6.4	13	11.03 Quality of the educational system .....	5.7	4
<b>4th pillar: Health and hygiene</b> .....	<b>5.3</b>	<b>58</b>	11.04 Local availability specialized research & training .....	5.0	25
4.01 Physician density/1,000 pop.* .....	2.8	39	11.05 Extent of staff training .....	5.0	11
4.02 Access to improved sanitation, % pop.* .....	100.0	1	<i>Availability of qualified labor</i> .....	5.9	5
4.03 Access to improved drinking water, % pop.* .....	100.0	1	11.06 Hiring and firing practices .....	4.9	15
4.04 Hospital beds/10,000 pop.* .....	12.0	107	11.07 Ease of hiring foreign labor .....	5.4	4
<b>5th pillar: Prioritization of Travel &amp; Tourism</b> .....	<b>4.3</b>	<b>80</b>	11.08 HIV prevalence, % adult pop.* .....	0.1	12
5.01 Government prioritization of the T&T industry .....	5.5	56	11.09 Business impact of HIV/AIDS .....	4.9	92
5.02 T&T gov't expenditure, % gov't budget* .....	5.6	32	11.10 Life expectancy, years* .....	78.2	34
5.03 Effectiveness of marketing to attract tourists .....	5.1	37	<b>12th pillar: Affinity for Travel &amp; Tourism</b> .....	<b>4.6</b>	<b>76</b>
5.04 Comprehensiveness of T&T data (0-120)* .....	27.0	132	12.01 Tourism openness, % of GDP* .....	1.7	119
5.05 Timeliness of T&T data (0-18)* .....	3.0	112	12.02 Attitude of population toward foreign visitors .....	5.8	109
<b>6th pillar: Air transport infrastructure</b> .....	<b>4.6</b>	<b>23</b>	12.03 Extension of business trips recommended .....	5.3	77
6.01 Quality of air transport infrastructure .....	6.0	18	12.04 Degree of customer orientation .....	5.8	5
6.02 Airline seat kms/week, dom., millions* .....	0.0	105	<b>13th pillar: Natural resources</b> .....	<b>2.5</b>	<b>128</b>
6.03 Airline seat kms/week, int'l, millions* .....	784.6	27	13.01 No. of World Heritage natural sites* .....	0	79
6.04 Departures/1,000 pop.* .....	51.6	5	13.02 Quality of the natural environment .....	4.8	54
6.05 Airport density/million pop.* .....	1.1	39	13.03 Total known species* .....	251	133
6.06 No. of operating airlines* .....	26.5	67	13.04 Terrestrial biome protection (0-17%)* .....	2.4	121
6.07 International air transport network .....	6.4	7	13.05 Marine protected areas, %* .....	0.1	85
<b>7th pillar: Ground transport infrastructure</b> .....	<b>4.7</b>	<b>35</b>	<b>14th pillar: Cultural resources</b> .....	<b>2.5</b>	<b>62</b>
7.01 Quality of roads .....	5.1	34	14.01 No. of World Heritage cultural sites* .....	1	109
7.02 Quality of railroad infrastructure .....	n/a	n/a	14.02 Sports stadiums, seats/million pop.* .....	123,473.2	15
7.03 Quality of port infrastructure .....	5.2	36	14.03 No. of int'l fairs and exhibitions* .....	14.0	72
7.04 Quality of ground transport network .....	4.9	40	14.04 Creative industries exports, % of world total* .....	0.0	87
7.05 Road density/million pop.* .....	67.0	44			