Start of Block: Background Information

World Economic Forum
ESG Metrics and Disclosures Consultation Process
Thank you for participating in this survey.

We have launched this survey to gather input and feedback on the proposed metrics/disclosures from corporates, investors, standard setters, and other relevant stakeholders. The aim is to integrate the results of this process into our current work and release an updated list of metrics in the coming months.

Please complete one survey per organization with input from all relevant leaders, functions and departments.

Please submit your responses by June 5, 2020 and allow 30 – 40 minutes to complete the survey.

Please note that all data collected in the survey will be anonymized and aggregated.

If you would like to know more about this work or face difficulties completing this survey, please write to us at ESGMetrics@weforum.org
Privacy Notice

World Economic Forum, with registered offices at 91-93 route de la Capite, CH-1223 Cologny/Geneva, Switzerland, (hereafter the "Forum") is committed to complying with data protection laws and to the protection and confidentiality of the personal data.

In this Privacy Notice (the "Notice"), we explain how we collect, share and use personal data we obtain from you in connection with the ESG metrics and disclosures consultation process survey and how you can exercise your data privacy rights.

Identification of the controller
The Forum processes your personal data as a controller in accordance with applicable legislation with regard to the processing of personal data, namely Regulation (EU) 2016/679 of the European Parliament and of the Council of 27 April 2016 on the protection of natural persons with regard to the processing of personal data and on the free movement of such data, and repealing Directive 95/46/EC (hereinafter "GDPR") and any applicable national data protection acts, including the Swiss Federal Act on Data Protection of 19 June 1992 (Status as of 1 January 2014) (together referred to as "Applicable Data Protection Laws").

The application we use for this survey is hosted by Qualtrics Software as our data processor. For further information concerning Qualtrics’ privacy practices, please read Qualtrics’ Privacy Statement here.

What are the purposes and the legal ground for processing?
The personal data we obtain from you will be used for the purposes of quality check, classifying responses by industries and geometries and conducting analysis of the feedback received. This feedback will serve as an important input into the updated iteration of the ESG metrics and disclosures.

We process your personal data on the basis of our legitimate business interest, in accordance with Applicable Data Protection Laws.

Who do we share your personal data with?
We may share your personal data with the Forum entities in other locations around the world and our project partners, namely Deloitte, Ernst & Young, KPMG and PwC for the purpose of analyzing feedback on the consultation paper to update our findings and the metrics/disclosures.

Where do we store your personal data?
All your personal data the Forum collects, and processes is stored and located in Switzerland, in European Economic Area and/or the USA. We put the appropriate safeguards in place with the entity receiving your personal data (e.g. the EU standard contractual clauses) to ensure that it remains protected while it is being processed outside the EU/EEA in accordance with Applicable Data Protection Laws.
How long do we keep your personal data?
We will retain your personal data for the period necessary to fulfil the purposes outlined in this Notice.

Your data protection rights
You have the following data protection rights:
• You may request access to and obtain a copy of your personal data.
• You may also request that any personal data that is inaccurate or incomplete be rectified or completed.
• You may request that your personal data be erased under certain legal conditions (for example, where the personal data is no longer needed to achieve the purposes for which the information was initially collected).
• In addition, you may object to the processing of your personal data, ask us to restrict processing of your personal data or request portability of your personal data under certain legal conditions.
• You can withdraw your consent at any time. Withdrawing your consent will not affect the lawfulness of any processing we conducted prior to your withdrawal, nor will it affect processing of your personal data conducted in reliance on lawful processing grounds other than consent.
• You have the right to complain to a data protection authority about our collection and use of your personal data. For more information, please contact your local data protection authority. Contact details for data protection authorities in the European Economic Area, Switzerland and certain non-European countries (including the US and Canada) are available here.

You may exercise any of the rights above at any time by contacting us as described under the “How to contact us” section below. We will respond to your request in accordance with Applicable Data Protection Laws.

How to contact us
If you have any questions or concerns concerning this Notice or the way we process your personal data, or if you wish to exercise your data privacy rights as described above, please contact us by email at: Mydata@weforum.org
Q1.3 Respondent details

- First Name ________________________________________________
- Last Name ________________________________________________
- Position ________________________________________________
- Organization ________________________________________________
- Email ______________________________________________________

Q1.4 Would you be willing to be contacted by the World Economic Forum to answer additional questions and potentially participate in a virtual consultation meeting?

- Yes
- No

Q1.5 How were you made aware of this survey?

- __________________________________________________________

Q1.6 Please select the relevant option

- Corporate
- Investor
- Other

End of Block: Background Information
Q5.1 Please select the relevant option

▼ Academic (1) ... Other (8)

Q5.2 Is reporting on a set of universal, industry agnostic ESG metrics/disclosures useful for companies and investors?

☐ Yes

☐ No

Q5.3 Please explain why.

________________________________________________________________

________________________________________________________________

Q5.4 Is reporting on a set of universal, industry agnostic ESG metrics/disclosures useful for the financial markets and the economy as a whole?

☐ Yes

☐ No

Q5.5 Please explain why.

________________________________________________________________

________________________________________________________________
Q5.6 Would reporting on a universal set of ESG metrics/disclosures across sectors and geographies increase comparability and transparency?

- Yes
- No

Q5.7 Please explain why not.

________________________________________________________________
________________________________________________________________
________________________________________________________________

Q5.8 Do you view this initiative as being complementary to existing standards and frameworks?

- Yes
- No

Q5.9 Please explain why not.

________________________________________________________________
________________________________________________________________
________________________________________________________________

Q5.10 Are any high priority metrics/disclosures missing from the current set of 22 core and 34 expanded metrics/disclosures?

- Yes
- No
Q5.11 Please list any missing high priority metrics/disclosures. To the extent possible, please provide a source or reference for the metric/disclosure.

________________________________________________________________
________________________________________________________________

Q5.12 Would you remove any of the metrics/disclosures?

☐ Yes

☐ No

Q5.13 Please list the metrics/disclosures that you would remove.

________________________________________________________________
________________________________________________________________

Q5.14 To what extent will assured data elevate the quality of data used to report on these metrics/disclosures?

☐ To a great extent

☐ To a moderate extent

☐ Not at all
Q5.15 Please rank the following groups to indicate the importance of their role in catalyzing a systemic solution for reporting on non-financial (e.g. Environmental, Social and Governance) information.

<table>
<thead>
<tr>
<th></th>
<th>Extremely important</th>
<th>Moderately important</th>
<th>Not at all important</th>
</tr>
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<tbody>
<tr>
<td>Investors</td>
<td>o</td>
<td>o</td>
<td>o</td>
</tr>
<tr>
<td>Corporates</td>
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<tr>
<td>Standard setters</td>
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<tr>
<td>Regulatory bodies</td>
<td>o</td>
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<td>o</td>
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<tr>
<td>International organizations/NGOs</td>
<td>o</td>
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</tbody>
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Q5.16 Is there another group that you think will play an important role?
__________________________________________________________________________

Q5.17 Do you have any additional comments on the proposed set of core and expanded ESG metrics/disclosures?
__________________________________________________________________________
__________________________________________________________________________

End of Block: Other

Start of Block: End

Q3.1 You have reached the end of the survey. We thank you for your time. If there’s anything else we should know please use the comment box below to tell us. Please press SUBMIT to finish.
__________________________________________________________________________
End of Block: End