



COMMITTED TO
IMPROVING THE STATE
OF THE WORLD

Insight Report

The Africa Competitiveness Report 2013



THE WORLD BANK

The Africa Competitiveness Report 2013 is the result of collaboration among the World Economic Forum, the World Bank, the African Development Bank, and the Ministry of Foreign Affairs of Denmark.

Published by the World Economic Forum, Geneva. The findings, interpretations, and conclusions expressed herein are those of the author(s) and do not necessarily reflect the views of the Executive Directors of The World Bank, The African Development Bank, or the governments they represent.

The World Bank, the African Development Bank, and the World Economic Forum do not guarantee accuracy of the data included in this work. The boundaries, colors, denominations, and other information shown on any map in this work do not imply any judgment on the part of The World Bank, the African Development Bank, or the World Economic Forum concerning the legal status of any territory or the endorsement or acceptance of such boundaries.

Copyright © 2013

by the World Economic Forum, the International Bank for Reconstruction and Development/The World Bank, the African Development Bank, and the Ministry of Foreign Affairs of Denmark

All rights reserved. No part of this publication may be reproduced, stored in a retrieval system, or transmitted, in any form or by any means, electronic, mechanical, photocopying, or otherwise without the prior permission of the World Economic Forum.

ISBN-10: 92-95044-44-4
ISBN-13: 978-92-95044-44-9

AT THE WORLD ECONOMIC FORUM

Professor Klaus Schwab

Executive Chairman

Børge Brende

Managing Director, Government Relations and Constituent Engagement

Jennifer Blanke

Chief Economist and Head of the Global Competitiveness and Benchmarking Network

Margareta Drzeniek Hanouz

Lead Economist and Head of Competitiveness Research, Global Competitiveness and Benchmarking Network

Ciara Browne

Associate Director, Global Competitiveness and Benchmarking Network

Elsie Kanza

Director, Head of Africa

Caroline Ko

Junior Economist, Global Competitiveness and Benchmarking Network

AT THE AFRICAN DEVELOPMENT BANK

Donald Kaberuka

President

Mthuli Ncube

Chief Economist & Vice President, ECON Complex

Steve Kayizzi-Mugerwa

Director, Development Research Department

Issa Faye

Manager (EDRE1), Development Research Department

Peter Ondiege

Chief Research Economist, Development Research Department

Jennifer Mbabazi Moyo

Senior Research Economist, Development Research Department

Audrey Verdier-Chouchane

Chief Research Economist, Development Research Department

AT THE WORLD BANK

Jim Yong Kim

President

Shantayanan Devarajan

Chief Economist, Africa Region

Gaiv Tata

Sector Director, Finance & Private Sector Development, Africa Region

Paul Nounba Um

Sector Manager, Finance & Private Sector Development, Africa Region

Irina Astrakhan

Sector Manager, Finance & Private Sector Development, Africa Region

John Speakman

Lead Private Sector Development Specialist, Private Sector Development, Africa Region

Marjo Koivisto

Private Sector Development Specialist, Private Sector Development, Africa Region

AT THE MINISTRY OF FOREIGN AFFAIRS OF DENMARK

Christian Friis Bach

Minister for Development Cooperation

We thank Hope Steele for her superb editing work and Neil Weinberg for his excellent graphic design and layout. The terms *country* and *nation* as used in this report do not in all cases refer to a territorial entity that is a state as understood by international law and practice. The terms cover well-defined, geographically self-contained economic areas that may not be states but for which statistical data are maintained on a separate and independent basis.