

Examples of circular innovation exist across industries

Several companies have already **put circularity at the core of their business model**, in many cases through innovative partnerships and collaboration.

While by far not an exhaustive list, the following examples represent a **selection of case studies**, highlighting the implementation of circular solutions at **various points of the value chain** and through **different levers**.

Those circular solutions were achieved through **new collaborations**, as well as **technical innovation** and can serve as **inspiration across industries**.

With m-use, Mitsubishi makes a bold shift to a pay-per-use for its elevator business

M-use

- Mitsubishi has launched a full lift as a service to their customers with pay-per-use and full servicing. Mitsubishi's goal is to acquire 50% of its division's revenue through M-use and ensure that all components of returned M-Use elevators are recycled and/or reused.
- The new model is based on connectivity and real time data analysis. Billing is done on a per-use basis and service and maintenance is based on this real time use data, providing accuracy and optimal care.
- The product as a service model allows for tailored maintenance based on actual usage and for control over optimal reuse and recycling.

Zenrobotics enables automated recognition and sorting of materials for reuse/recycling

Zenrobotics

- Zenrobotics builds robots that can sort a variety of materials both in existing material recovery facilities and demolition sites. With its robots, they are able to provide a simple, unmanned sorting process and makes waste sorting safer, more accurate and profitable and increase availability of materials for reuse and recycling.
- Zenrobotics harnesses the power of artificial intelligence to boost the quality and efficiency of waste sorting. The combination of sensors, heavy-duty robot arms and unique AI enables superior recognition and sorting material.
- By leveraging and combining different technology innovations, Zenrobotics is able to provide a simple, unmanned sorting process of closing the loop.

Werflink developed a platform for sharing excess construction materials

The Werflink Sharing Platform

- Werflink provides a digital and app-based platform on which construction companies can offer their excess production materials, creating increased transparency on material and component availability in a region. An analytical backbone exists to optimize the market efficiency in the long term.
- The platform was implemented through a collaboration between public and private players within the circular construction industry as well as a technology start-up providing the technical backbone.
- Over 300 construction companies are active on the platform.

Maersk certifies its ships with the cradle to cradle passport to improve material recovery

The cradle to cradle passport

- The cradle to cradle passport identifies every component of the ships, incl. 60,000 tons of steel, making improved recycling possible for most materials as well as safe disposal for the rest. Based on this, it will be possible to reuse nearly all material in new ships.
- An online database will be created to show a detailed inventory for each ship. The databases can be updated and maintained throughout the lifecycle of the ship, and provide improved understanding of the materials at the end of life.
- Knowing about the materials in a ship increases the value for Maersk, as it increases the resale value and reduces the cost for input materials when using recycled materials from old ships. It has an impact beyond the shipping industry in transforming the way steel recycling is dealt with globally.

P&G lead technology development to tag packaging for sorting and high-quality recycling

The Holy Grail Project

- The Holy Grail Project aims to close loops by improving sorting of post-consumer packaging with the help of chemical tracers and digital watermarks in the form of an optical code. This will improve both quality and quantity of recycling material.
- The project was set up in collaboration with players along the packaging value chain, including brand owners, plastic producers, waste collectors and packaging producers and the Ellen MacArthur Foundation.

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The new model is based on **connectivity** and real time data analysis. **Billing** is done on a **per-use** basis and service and **maintenance** is based on this **real time use data**, providing accuracy and optimal care



The **product as a service model** allows for **tailored maintenance** based on actual usage and for control over **optimal reuse** and recycling



Recycle material for new products



Increase product utilization

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Reduce material per product



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Zenrobotics harnesses the power of **artificial intelligence** to boost the quality and efficiency of waste sorting. The combination of **sensors, heavy-duty robot arms** and **unique AI** enables superior recognition and sorting material



By **leveraging and combining different technology innovations**, Zenrobotics is able to massively improve sorting of materials and thus facilitates the **first crucial step of closing the loop** on a variety of materials



Recycle material for new products

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The Holy Grail Project



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The project was set up in **collaboration with players along the packaging value chain**, including brand owners, plastic producers, waste collectors and packaging producers and the Ellen MacArthur Foundation



The project **established a proof of concept**, showing applicability of the technology within existing recycling facilities. It is now being rolled out at larger scale, driven by P&G in collaboration with further industry players



Recycle material for new products

The Amsterdam Economic Board facilitates public-private partnerships

Public-private partnerships towards the circular economy



The Amsterdam Economic Board **brings together governments, companies and knowledge institutions** in their path to the circular economy



Public-private partnerships enable a **network** of entities to work together on challenging questions that they cannot solve by themselves



The Amsterdam Economic Board induced the **collaboration between five mattress producers** (Ikea, Beter Bed, Auping, Swiss Sense and Hilding Anders) to take responsibility for the end-of-life of mattresses. Today, already more than 75% of all mattresses are being recycled (compared to 33% before the collaboration)



Recycle material for new products

Terracycle launched the Loop initiative to reuse packaging at scale

The Loop initiative



Terracycle launched the **Loop initiative**: through a global ecosystem of industry players, consumers receive their products in durable and reusable packaging which is cycled over and over again



A horizontal network of major brands and retailers, including direct competitors, provides sufficient scale for the initiative to succeed



Loop is now available in the UK, France and the US, and **continues to expand** in 2021 with launches in Canada, Japan, Australia and Germany



Increase product utilization



Renault and Suez commit to a strategic partnership through a joint venture, INDRA

The joint venture INDRA



Renault teamed up with Suez, a specialist in the management and recycling of waste, for the **end-of-life treatment of vehicles**



INDRA, the joint venture between Renault and Suez, brings together **complementary assets** in order to optimize the value of end-of-life vehicles



INDRA achieves **95,7%** recuperation of car mass. Moreover, INDRA allows Renault to **scale up** new recycling routes and solutions for better and cost effective dismantling



Recycle material for new products



Madaster creates digital material passports for buildings to improve reuse of components

The Madaster Platform



Madaster creates fully digital **material passports** for buildings and construction objects through which all information on used materials are made transparent and readily accessible



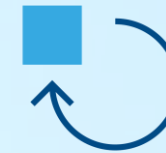
Madaster has built a **strong network** of leading stakeholders from industry leaders to financial institutions, research institutes and design and architecture studios to continuously **improve its product** and **increase its value and usability**



By registering materials, every building becomes a **material bank for the future**. Knowing what materials and products are within the building enables **reuse and recycling of components**, **simplifies** renovations and allows for innovative financial solutions backed by material collateral



Recycle material for new products



Increase product utilization

Alpla and BillerudKorsnäs invested in Paboco, to produce sustainable paper bottles

The joint venture Paboco



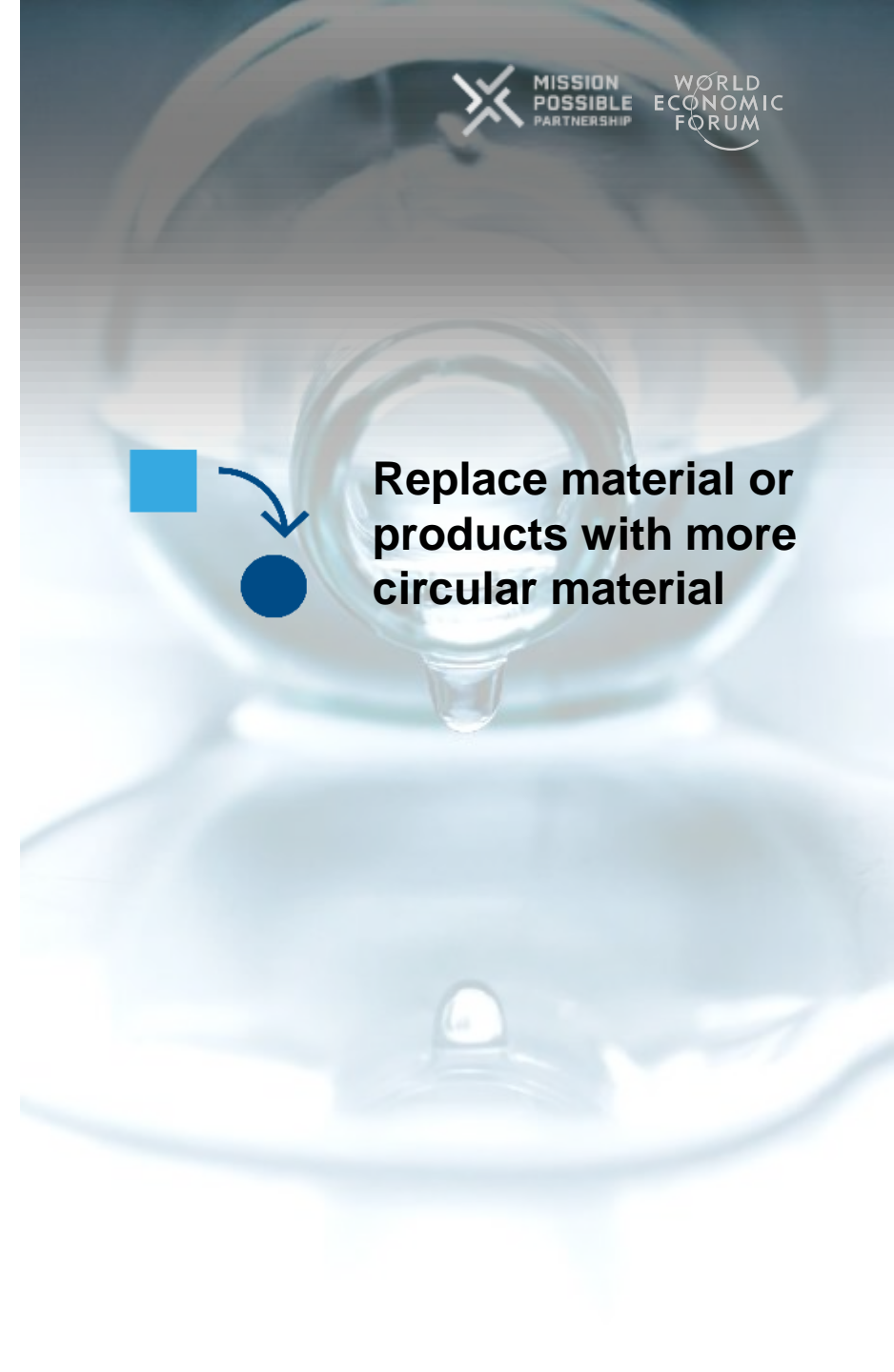
Paboco, creates paper bottles designed for circularity using renewable materials that harmlessly degrade in nature



Alpla, a bottle manufacturing specialist, together with Billerud-Korsnäs, a paper packaging material developer acquired start-up Paboco. Pooling complementary assets in a **separate start-up entity**, allows for fast prototyping of innovative solutions



Through its 'Pioneer' community, Paboco has built up a **considerable network** of champions such as Carlsberg, L'Oréal, Coca-Cola and Absolut



JR Central reuses and recycles aluminium from its high-speed trains

Recycling of Tokaido Shinkansen aluminium



Retired high-speed trains are disassembled. JR developed a **new screening method for aluminium alloys**, which make up the majority of the train body, **to sort and separate different alloys** and reduce downcycling



JR developed the new technology in collaboration with Harita Metals and other companies within a **committee set up by the Japan Aluminium Association** to promote closed-loop recycling. The technology is now being certified and scaled up



Aluminium from decommissioned trains is reused directly in new trains in a step towards closed-loop recycling, **keeping the material at a high quality level**. E.g., the luggage racks in new trains achieved 10% recycling rate



Recycle material for new products

Signify revolutionizes the way we see lights

Circular lights



Signify is offering **light as a service** to, e.g., airports, factories, offices, schools. They remain **owner** of the lighting systems and are responsible for the maintenance and repair



Signify **collaborates with public entities** such as Schiphol Airport to implement high-profile pilot use cases



Signify achieved 100% **carbon neutrality** in 2020

